

Section 1 | About you (the member)

Fill in the details below.

Your name(s)

Your surname

Identity or passport number

Date of birth

Residential address

Unit number

Complex name

Street number

Street or farm name

Suburb

City or town

Country

Code

Postal address

Code

Contact details

Please give us your *personal* (not professional) contact details.

Cell

Home

Email

Tax details

Income tax number

Country of residence for tax purposes*



Note: *Please [click here](#) to complete a **Withholding tax on interest (WTI)** form if your country of residence for tax purposes is not South Africa. Your employer will then complete the **Employment history for non-resident** which they can find under the employer section of this form.

Section 2 | Transfer

Move your money to another fund.

Will you be transferring all of your savings, or some of your savings? Please **tick one** of the options:

■ Transfer **all** my savings

Or

■ Transfer **some** of my savings; I wish to withdraw some of my savings*

**The savings you withdraw may be taxed*

Please fill in your fund and adviser details below, for us to transfer your money correctly.

New fund name

Contact details of financial adviser or fund administrator

If you are transferring to your new employer, please fill in the fund administrator's contact details below.

Name

Email

Cell

Work

If you would like to withdraw **some** of your savings, please fill in the details below.

Do not complete if you are transferring all of your savings.

How much would you like to withdraw? R -



Note: Your cash benefit may be taxed, and could affect your future retirement savings. For guidance on this please visit the SARS website on www.sars.gov.za.

Fill in the details below.

Please give us your own personal bank details and not someone else's.

Account holder's name

Name of bank

Account number

Branch code

Cheque or

Savings

